



Financial Resilience Institute

Advancing financial health, resilience and well-being through evidence, strategy and collaboration

[Financial vulnerability](#) is a mainstream issue which the Financial Resilience Institute works to address by [helping to advance financial health and resilience globally](#), in collaboration with values-aligned partners, in particular for more vulnerable populations.

The financial health, financial resilience and financial well-being of individuals, families and Small and Medium Enterprises (SMEs) support resilience, prosperity and growth across generations. The health and resilience of small businesses and the financial resilience of financial systems are also critical to thriving, prosperous economies.

As a non-profit organization, we're leading work globally, uniting around our purpose - *building financial resilience and well-being together*. We are driven by a key vision to help create a better world and systemic change through improved financial resilience and financial well-being for all, while enabling evidence-based decision-making, targeted interventions and innovation that sparks positive change.

As a [leading independent authority](#) on financial health and financial well-being in Canada and internationally, we help advance financial health, financial inclusion and impact globally, while driving measurable financial, social and customer outcomes in line with [Sustainable Development Goals](#).

From measurement to meaningful impact

Our valued clients and partners include Financial Institutions, Policymakers, Financial Authorities, Central Banks, world-leading financial health organizations such as the World Bank/ CGAP, UNSGSA, UNEP-FI and others; Employers and purpose-led organizations. Our key services include [impact measurement and Index analytics](#); [financial health strategic consulting and advisory](#); and customized solutions. We also work on [impact innovation projects to advance financial health and resilience innovation, with partners and valued clients](#) internationally.

Our evidence-based research analytics, impact measurement, proven methodologies, customized solutions and cross-sector collaboration spark solutions in programs and practice. This includes leveraging our world-leading peer-reviewed personal [Financial Health and Resilience Index](#), Small Business Financial Health and Resilience Index, other indices and studies.

As leading experts in [Small Business Financial Health and Resilience](#) impact and measurement, [Climate Change and Financial Resilience](#) and other key areas of practice, our holistic [Personal Financial Well-Being Framework and Small Business Financial Resilience Frameworks](#) ground our studies and work. Our team has developed proprietary solutions, including leveraging transactional and supply-side data, and is leading work to advance financial inclusion, economic inclusion and mobility. We lead and support financial health strategy-to-execution projects, organizations using our Indices to measure their purpose and/or progress social finance innovation for target populations and [those who need help most](#).

Driven to help empower all global citizens and drive systemic change, we have launched the free [financial resilience score tool](#) and [financial well-being score tool](#), linked to banks of independent articles and resources. While the Financial Health and Resilience Index Model is our primary instrument, we have made available an open-source subjective [Financial Well-Being Index Model and Toolkit](#) to support financial well-being measurement, complementing organizations' and countries' studies and indicators.

The Institute publishes numerous independent, [free reports and intelligence](#) on financial resilience, health and well-being and contributes to financial health impact measurement and [thought leadership](#) internationally and are world-leaders in impact measurement and strategy innovation.

Founded by Eloise Duncan, CEO, and governed by a [Board of Directors](#) with a senior [Advisory Council](#), our work builds on 15+ years of dedicated financial health practice. Our organization leads impactful work and programs in line with our [impact goals](#) thanks to the support of our [strategic partners, funders and supporters](#), with more information available about our progress to date in our [impact reports](#).

We are growing our funders and partners to accelerate impact together. Please [contact us](#) to become a client, funder, strategic partner or supporter and explore opportunities for collaboration.

Learn more on our [website](#) and follow us on [LinkedIn](#).